

# Press Release



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## **BNY Mellon Wealth Management appoints Rupert Phelps to help drive international development**

LONDON, 30 January 2008 - BNY Mellon Wealth Management, a global leader in private wealth and family office solutions, has announced the appointment of Rupert Phelps to its Family Office Services division.

Based in London, Phelps joins as Director of Family Office Business Development, and will report to Jim McEleney, Managing Director of BNY Mellon Family Office Services in London. Phelps will be responsible for developing relationships with family offices and their advisors in the UK and EMEA region. He comes from UBS Global Asset Management, and previous experience includes acting as a director in a private family office and various other senior positions in the wealth management and private client areas.

Commenting on the appointment, Jim McEleney said: "Rupert will help build on the momentum of our growth in 2007 and we are all excited about the experience he brings. His knowledge of the family office marketplace, coupled with the relationships he has built, will be a great advantage in the next phase of our evolution."

BNY Mellon Wealth Management expanded its Family Office Services division internationally in mid-2006. Under the leadership of Jim McEleney, Family Office Services, International, offers sophisticated global custody and information management services, together with access to The Bank of New York Mellon's broad wealth management and investment capabilities to the family office sector.

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### **Notes to editors:**

**BNY Mellon Wealth Management** is a leading wealth manager, with more than two centuries of experience in providing investment management, wealth and estate planning, and private banking and finance services to financially successful individuals and families, their family offices and business enterprises, charitable gift programs, and endowments and foundations. It ranks as one of the top 10 US wealth managers with approximately \$170 billion in private client assets and an expansive network of more than 80 offices globally.

**The Bank of New York Mellon Corporation** is a global financial services company focused on helping clients manage and service their financial assets, operating in 34 countries and serving more than 100 markets. The company is a leading provider of financial services for institutions, corporations and high-net-worth individuals, providing superior asset management and wealth management, asset servicing, issuer services, clearing services and treasury services through a worldwide client-focused team. It has more than \$20 trillion in assets under custody and administration, more than \$1.1 trillion in assets under management and services \$11 trillion in outstanding debt. Additional information is available at [bnymellon.com](http://bnymellon.com).

All information source BNY Mellon Asset Management International Limited as at 31 December 2007 unless otherwise stated. This press release is issued by BNY Mellon Asset Management International Limited to members of the financial press and media and the information contained herein should not be construed as investment advice. Past Performance is not a guide to future performance. Registered office: The Bank of New York Mellon Centre, 160 Queen Victoria Street, London, EC4V 4LA. Registered in England no. 1118580.

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